



FPA MA Scholarship Application

Award

Recipient of the FPA MA Scholarship will receive:

- a **\$500** tuition scholarship (payable to a CFP® education program/school)
- FPA National Membership Enrollment for 1 year
- FPAMA Local Membership Enrollment for 1 year
- FPA MA all meeting season pass (includes all meetings for the upcoming year; includes 2018 Annual Meeting- May 7, at The FourPoints Norwood, where the award will be presented)

Application Instructions for Merit Based Scholarship

Eligibility

To be eligible an applicant must meet all of the following qualifications:

- Is currently enrolled in a CFP® program administered by an accredited university or college registered with the CFP Board of Standards. (The scholarship may be used towards a review course.)
- Have the intention of becoming a CFP® certificant by fulfilling all education requirements and sitting for the CFP Board of Standards Certification Examination.
- Demonstrates academic and/or professional accomplishment (e.g., GPA, degrees received, and/or specific professional achievements).
- Provide one letter of recommendation. (Consider professors, instructors, CFP® practitioners, colleagues, etc.)
- Must be willing to attend an award ceremony.
- Must not have been awarded an FPA CFP® Certification merit-based scholarship within the previous 12 months.

Submission

Applications must be received by:

April 1, 2018- Deadline for application

May 1, 2018- Notification

May 7, 2018 Scholarships Awarded-Annual Conference at the FourPoints in Norwood

Award

The decision to award this scholarship shall be made at the full discretion of the FPA of Massachusetts Chapter Board of Directors and/or other body duly appointed by the Board of Directors.

Forward Application and Letter of Recommendation to

Financial Planning Association of Massachusetts
PO Box 76
Westboro, MA 01581

Phone 855-54-FPAMA

Fax 781-207-0248

Email admin@fpama.org

Submissions can be sent via email or fax.

Scholarship Application

Name _____	SS# _____	- _____	- _____	- _____
Address _____				
City _____	State _____	Zip Code _____		
Office Phone _____				
Home Phone _____				
E-mail _____				
Name of Institution _____				
<p><i>The curriculum of the institution must be registered and approved by the CFP Board of Standards. Scholarship will be made payable to the institution.</i></p>				

CFP Course Work To Date

(Use extra sheet if necessary)

Please list CFP courses you have taken to date:	

Course Work Planned for Fall, Spring and Summer Semesters

Please list CFP courses you plan to register for in the Fall, Spring and Summer Semesters		
Fall	Spring	Summer

Current and Previous Employment

Please list current and previous employment for the past ten years, starting with the most recent.

Employer	Employment Dates	Address (Street/City/State)	Position/Responsibilities

Professional Achievements

Please list any professional achievements for the past ten years starting with the most recent.

Type of Award/Honor	Name of Organization	Year

Please use the space provided in answering the following questions:

What do you feel are the benefits of obtaining the CFP designation?

Why have you chosen the financial planning profession?

What are your career goals after receiving the CFP designation?

Please use the space below to share any comments that you wish to be considered in your application:

Signature/Date _____

The primary aim of the Financial Planning Association™ (FPA™) is to be a community that fosters the value of financial planning and advances the financial planning profession. FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process and promoting the CFP® mark as the cornerstone of the financial planning profession.